



	A	B	C	D	E	F	G	H	I
	USES OF FUNDS			SOURCE OF FUNDS					
1	Aggregate Loan Commitments	1,000,000							
2	Aggregate Funded Principal	850,000							
3									
4				Class A1/A2 Revolving Notes		335,907	50,043	385,950	60.69%
5	Payment for Funded Principal	467,500		Class A-3 Term Notes		250,000		250,000	39.31%
6	Additional purchase price	85,000				585,907		635,950	100.00%
7	Less: Unfunded discount	(67,500)		Class B Notes		47,750		47,750	
8		485,000		Total Class A and B Debt		633,657		683,700	
9	Senior Interest Reserve Account	101,000							
10	Subordinated Int Reserve Account	11,500		Class C Discount Notes					
11	Unfunded Rev Disc Acct (URDA)	67,500		Par:	101,873	85,000		85,000	
12	Overadvance Reserve Account	7,500							
13	Closing Expenses	32,150		Equity Account		22,000		22,000	
14	Professional Fee Account	1,600		TOTAL SOURCES		740,657		790,700	
15	Interest rate cap	1,700							
16	Expense Account	250							
17	SUBTOTAL	708,200							
18	Class A-3 Revolving Reserve	32,457			Class A-1/A-2 Revolv. Note Availability			50,043	60.66%
19	TOTAL USES	740,657			Class A-3 Revolving Reserve			32,457	39.34%
20					Total			82,500	100.00%
21	Aggregate Unfunded Principal	150,000							
22	Less: To be funded from URDA	67,500							
23	To be funded jointly by CL-A Revolving Note							Must Equal Zero --->	0.03%
24	Availability and CL A- Rev Reserve	82,500							

FIG. 22

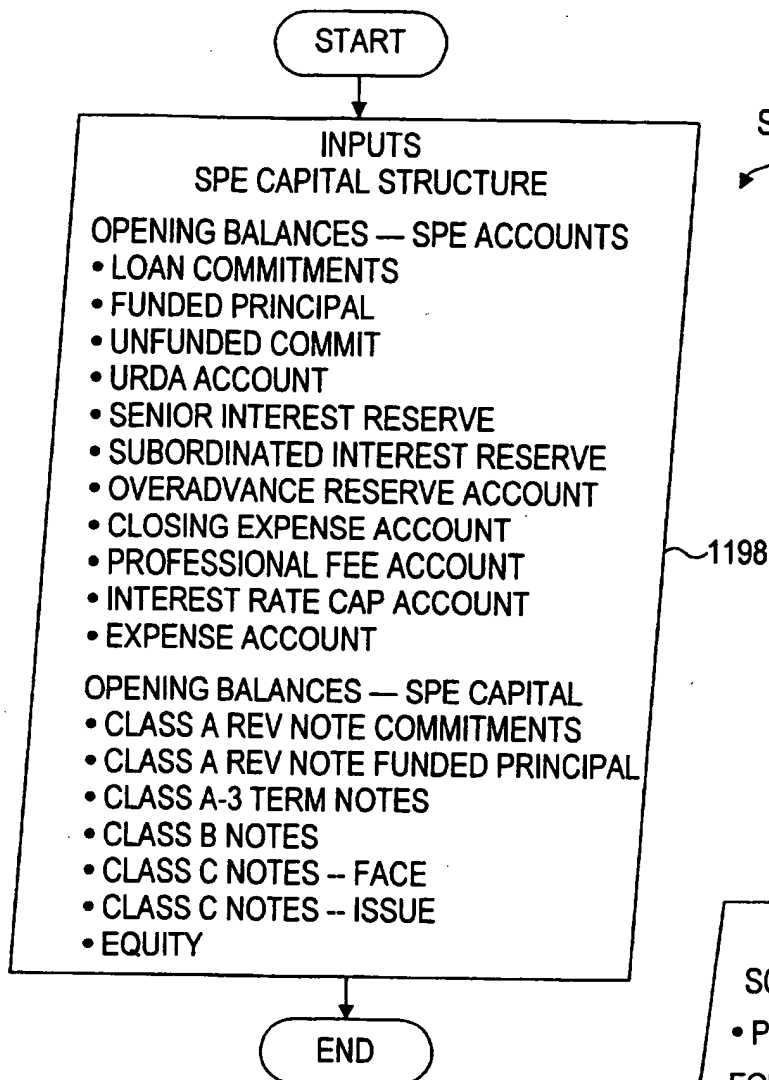


FIG. 26

STEP 1190, FIG. 25

STEP 1192, FIG. 25

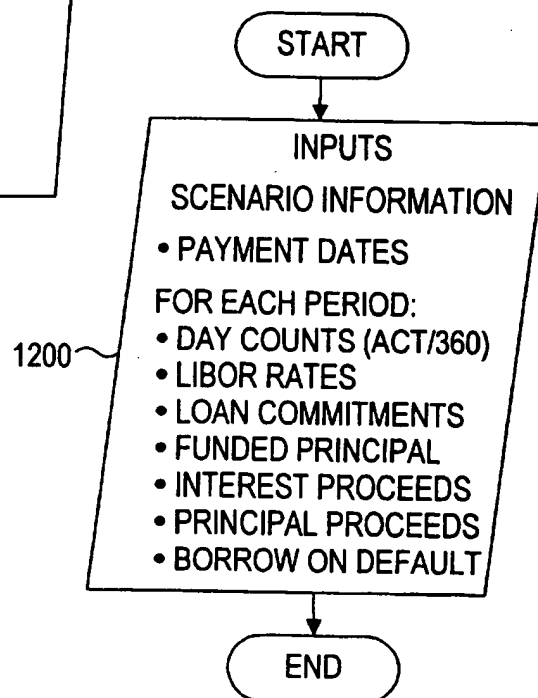


FIG. 27